



Remember --  
Keep Smiling

Dear Russ,

11/5/10

May we take this opportunity to thank you & your firm for the "Peace of Mind" we have had for the last eight years with our investments we have entrusted with you! This was especially true during our last recession. We never lost one penny with the funds we had with you!

Thanks again  
Les & Carol Hemmons

We weren't overly excited to hear our friend give our name to Russ Falbert, who wanted to discuss financial planning for retirement. We had just lost a big chunk of our savings because of the Enron fiasco. But it was the smartest thing we did because it secured our retirement fund & protected our investments. Russ made it a point to speak to us in a language we could make sense out of & easily understand. It was obvious that he was there for us & our future & not just to sell us things. We are so pleased with their services, all they offer, and for giving us peace of mind.

Thank you,  
Carol Kay

