



THANK YOU

Mr. Jalbert and your wonderful staff
 I am so proud to say that I am truly
 Blessed to have been able to trust
 My retirement funds to your counseling.
 Everyone made everything so easy for a first
 Time investor as myself to understand
 And I appreciate the care you have taken to help me
 Begin a life of financial security.

Linda Burton



Aug. 24, 2010

Dear Russ,

Just a note to say "Thank You"
 for your guidance with
 investing our money almost
 20 years ago.

Bob is retired 19 years, &
 I 18 years. We have been living
 on our investments for 18 years,
 almost double the time you
 had figured our money
 would last.

Thank you so much for
 investing our money wisely.

Del & Bob Perryman

